

OCBC
PREMIER
BANKING



OCBC Premier Banking Member-Get-Member Referral Program




Sharing your premier experience, along with
exciting rewards!

For **now**,
and **beyond**

OCBC Premier Banking Member-Get-Member Referral Program

Sharing your premier experience, along with exciting rewards!

From now until 30 September 2024, upon successful referral of your friends and relatives to join OCBC Premier Banking, you can enjoy the following fabulous cash rewards!

Total No. of Successful Referral(s)	Cash reward for the Referrer
1 – 2	 HK\$1,000 (for each successful referral)
3 or above	 HK\$1,000 (for each successful referral)  plus an additional cash reward of HK\$2,000 in total once [#]

For example, Referrer with 5 successful referrals will be entitled to cash reward of HK\$7,000 in total (HK\$5,000 being the total sum of cash reward for each successful referral plus HK\$2,000 as the additional cash reward).

[#] Regardless of the total number of successful referrals, Referrer with 3 successful referrals or above can only enjoy an additional cash reward of HK\$2,000 in total once during the promotion period.

Share now!

The above promotion is subject to the Terms and Conditions of the OCBC Bank (Hong Kong) Limited OCBC Premier Banking Member-Get-Member Referral Program.



24-Hour Premier Hotline : +852 3101 2388



ocbc.com.hk/premier

OCBC Premier Banking Member-Get-Member Referral Program (the “Referral Program”) Referral Form (the “Form”)

Please complete all fields in **ENGLISH**. The Form has to be submitted by the Referee to the staff of OCBC Bank (Hong Kong) Limited (the “Bank”) upon application of the Premier Banking services.

Referrer’s Information

Name: [Surname] _____ [Given Name] _____

Contact Number: _____

Referrer’s Declaration:

- I confirm that, under my request, the Referee may provide the related information of me in this Form to the Bank, and the Bank will contact me for matters in relation to the Referral Program.
- I have read and understood the terms and conditions of the Referral Program and agree to be bound by them. I hereby declare and confirm that the above information related to me is true and accurate. I hereby acknowledge that I understand and give my consent to the Bank that the personal data of the Referrer provided above is solely for the Bank’s use for the purposes related to the Referral Program.
- I understand that I am provided with the right of requesting access to and correcting the data which is provided by me by writing to:
The Data Protection Officer, OCBC Bank (Hong Kong) Limited, OCBC Centre, 161 Queen’s Road, Central, Hong Kong
Email: enquiry_hk@ocbc.com

Referrer’s Signature(s): _____ Date: _____

(Signature should be the same as the existing record of the Bank for checking and verification purposes)

* If the Referrer is unable to sign this Form, the Bank will contact the Referrer to conduct phone verification as an alternative means to serve the same purpose as the signature for Referrer’s verification.

Referee’s Information

Name: [Surname] _____ [Given Name] _____

Contact Number: _____

Referee’s Declaration:

- I/We confirm that the Referrer has given his/her consent to me/us to disclose the information related to him/her in this Form to the Bank. I/We confirm that the Referrer understands that the Bank will contact him/her regarding his/her referral under the Referral Program if needed.
- I/We have read and understood the terms and conditions of the Referral Program and agree to be bound by them. I/We hereby declare and confirm that the above information provided is true and accurate. I/We hereby acknowledge that I understand and give my consent to the Bank that the personal data of the Referee provided above is solely for the Bank’s use for the purposes related to the Referral Program.
- I/We understand that I/we am/are provided with the right of requesting access to and correcting the data which is provided by me/us by writing to:
The Data Protection Officer, OCBC Bank (Hong Kong) Limited, OCBC Centre, 161 Queen’s Road, Central, Hong Kong
Email: enquiry_hk@ocbc.com

Referee’s Signature(s): _____ Date: _____

For Bank Use Only:

Referrer CIF:

Referee CIF:

Terms and Conditions of the OCBC Premier Banking Member-Get-Member Referral Program (the "Referral Program")

General Terms and Conditions:

1. The promotion period is from 2 July 2024 to 30 September 2024 (both dates inclusive, hereinafter called the "Promotion Period").
2. "Referrer" must be an existing banking customer of OCBC Bank (Hong Kong) Limited (the "Bank") who holds any current, savings, time deposits, securities and/or investment accounts (either individually or jointly with any third party) with the Bank during the Promotion Period.
3. "Referee" refers to a new customer who has not opened or maintained any current, savings, time deposits, securities and/or investment accounts (either individually or jointly with any third party) with the Bank at any time during the 12 months immediately preceding the date on which he/she joins OCBC Premier Banking.
4. The Referral Reward (as defined in Clause 4 of the Specific Terms and Conditions) cannot be transferred under any circumstances. The Bank reserves the right to replace the same with alternate gifts at its sole discretion without prior notice.
5. The Referral Program is not applicable to staff of the Bank.
6. The Bank reserves the right to change, suspend or discontinue all or any of the offers under the Referral Program and/or amend these Terms and Conditions at any time and reserves the right to make final and conclusive decision in case of any dispute, which decision shall be binding on all customers.
7. In the event of any inconsistencies between the English and Chinese version of these Terms and Conditions, the English version shall prevail.

Specific Terms and Conditions:

1. For the Referrer to qualify for the Referral Reward (as defined in Clause 4 below), the following requirements must be satisfied:
 - (i) the "OCBC Premier Banking Member-Get-Member Referral Program Referral Form" (the "Form") must be filled in and signed by both the Referrer* and the Referee and submitted to the Bank in accordance with Clause 10 below during the Promotion Period; and
 - (ii) the requirements specified in the table below must be fulfilled by the Referee.

Requirements of the Referee

- Successfully joining OCBC Premier Banking during the Promotion Period and maintaining the Premier Banking customer status continuously until the time of the Bank's crediting or delivery of the relevant reward(s); and
- deposit New Funds of HK\$1,000,000 (or its equivalent) or above to the Bank by the relevant date as set out in the 2nd column of the Table below; and
- maintain the average daily Total Relationship Balance of each calendar month at the level after they bring in the New Funds until the date as specified in the 3rd column of the Table below.

Month of Joining OCBC Premier Banking	Relevant date to deposit New Funds	Maintain the average daily Total Relationship Balance after deposit of New Funds
July 2024	On or before 31 July 2024	Until 31 October 2024
August 2024	On or before 31 August 2024	Until 30 November 2024
September 2024	On or before 30 September 2024	Until 31 December 2024

* If the Referrer is unable to sign this Form, the Bank will contact the Referrer to conduct phone verification as an alternative means to serve the same purpose as the signature for Referrer's verification.

2. Unless otherwise indicated, the Total Relationship Balance is the aggregate of a customer's account(s) maintained with the Bank under the name of the same account holder(s) which includes: (a) all currencies passbook savings, statement savings, current and time deposits; and (b) the market value or closing price (as determined by the Bank at its absolute discretion) of securities and all investment holdings of investment account(s). The Bank will calculate the Total Relationship Balance of the account(s) on a monthly basis.
3. "New Funds" means the net increase in value when comparing the Referees' average daily Total Relationship Balance held with the Bank in the first 4 calendar months from the date of joining OCBC Premier Banking ("Joining Date") with the average daily Total Relationship Balance in the 3 calendar months prior to the Joining Date. New Funds do not include funds transferred from any existing accounts held with the Bank.
4. Subject to the General and Specific Terms and Conditions, upon each referral and the Referee having fulfilled the relevant requirements ("Successful Referral"), the Referrer shall be entitled to the following cash rewards ("Referral Reward"):

Total No. of Successful Referral(s)	Cash reward for the Referrer	
1 - 2	HK\$1,000 (for each successful referral)	
3 or above	HK\$1,000 (for each successful referral)	plus an additional cash reward of HK\$2,000 in total once [#]

[#] For example, Referrer with 5 Successful Referrals will be entitled to Referral Reward of HK\$7,000 in total (HK\$5,000 being the total sum of cash reward for each successful referral plus HK\$2,000 as the additional cash reward).

5. Regardless of the total number of Successful Referrals, Referrer with 3 Successful Referrals or above can only enjoy an additional cash reward of HK\$2,000 in total once during the Promotion Period.
6. The Referral Reward will be credited to the eligible Referrer's HKD deposit account with the Bank on or before 28 February 2025.
7. In order to enjoy the relevant Referral Reward, the Referrer is required to maintain a valid HKD deposit account with the Bank from the date of signing the Form until the time of the Bank's crediting or delivery of the relevant Referral Reward.
8. If the eligible Referrer hold(s) more than one HKD deposit accounts with the Bank at the time of the Bank's crediting of the Referral Reward, the Bank may credit the Referral Reward to any one of the HKD deposit accounts held by the eligible Referrer at its sole and absolute discretion without giving any reason therefor. In the case of joint account(s), only the primary account holder of the joint account is entitled to the relevant Referral Reward.
9. A Referrer can only enjoy the relevant Referral Reward once in respect of the same Referee.
10. Referee has to submit the Form to the staff of the Bank at the time of application of Premier Banking services.
11. Each Referee can only be referred by one Referrer and enjoy the Referral Reward once.
12. Referrers cannot refer themselves as Referees.
13. A Referrer and a Referee cannot refer each other in this Referral Program.